

Shared Spectrum & MOFN





Our network



174,500 Routes km fibre network	3+ M Fibre Km	37 Number of countries	6,000+ Metro route km
300+ Number of cities	8 Transatlantic cables	11 Subsea cable segments	<60ms New York to London
29 Subsea cable landing stations	500+ Number of PoPs	220+ TB Traffic transported on our network	540+ ILAs
400 Gbps Wavelength enabled network	18,000 km of owned subsea cable in operation	25 of the world's 30 biggest Service Providers served	

Traditional services

	Vendor	Customer	Key notes
Wavelength	<ul style="list-style-type: none"> • Manages fibre and ILA physical infrastructure • Owns & manages DWDM line system • Owns & manages transponder cards • Service activation 	<ul style="list-style-type: none"> • Connect to demarcation point 	<ul style="list-style-type: none"> • Lower bandwidth • Higher cost/Gbit • Plug and Play • Minimal customer obligations

THE GAP

Dark Fibre	<p>Manages fibre and ILA physical infrastructure</p> <ul style="list-style-type: none"> ▪ Rights of way ▪ Land, power, permits ▪ Monitoring ▪ Security & accesses ▪ Maintenance 	<ul style="list-style-type: none"> • Manages network at optical and electrical level. • Network design, procurement I&C and testing • Spares and maintenance • Service activation 	<ul style="list-style-type: none"> • Highest bandwidth • Higher complexity • Manpower requirements (transmission/field teams) • Licensing requirements • Customer has full control
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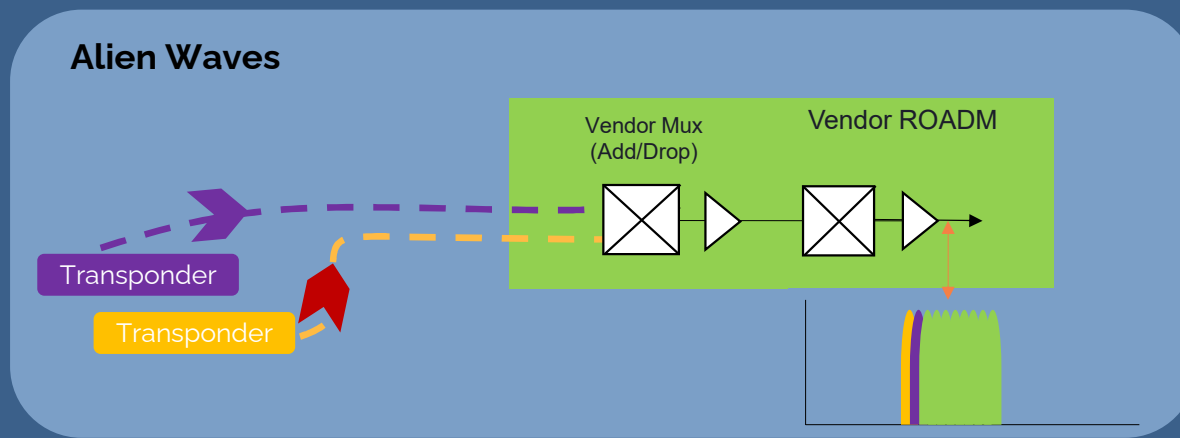
What is Shared Spectrum

Spectrum Sharing is a product that enables clients to use a portion of spectrum (GHz bandwidth) within the photonic layer.

- Clients bring their own transponders to establish connections and manage signal transmission.
- Vendor assigns, delivers and controls the physical spectrum
- Has both Terrestrial and Submarine* applications (*may require ASE)

Alien waves

- Oldest form of spectrum sharing
- Alien Waves clients are directly connected with their transponders to vendor mux architecture



Advantages:

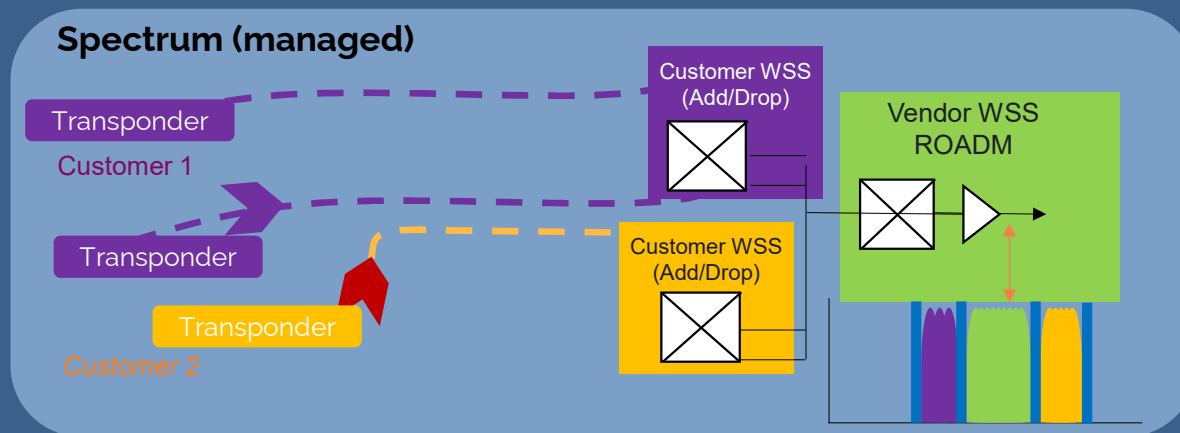
- Cheap to implement
- Lower hardware requirements

Disadvantages:

- Limited monitoring
- Less control
- Less flexible (only agreed transmission modes)
- One XC per wave

Managed Spectrum

- Customer mux/WSS introduced
- Channels assigned/managed by Vendor



Advantages:

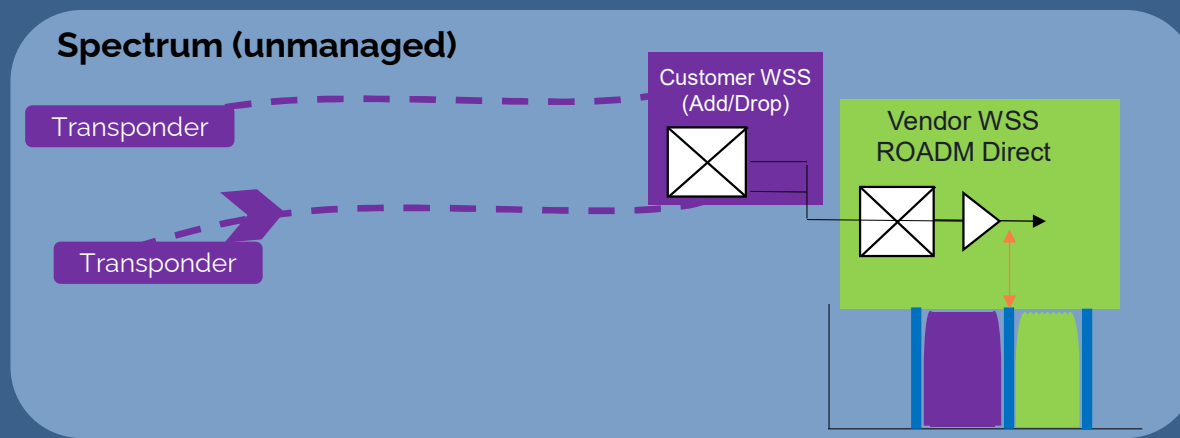
- Advanced monitoring
- Greater power control/policing
- Privacy can be guaranteed
- Single XC

Disadvantages:

- Requires customer LTE
- Assignment changes need to be negotiated

Unmanaged Spectrum

- Spectral block assigned by vendor
- Channels assigned/managed by customer



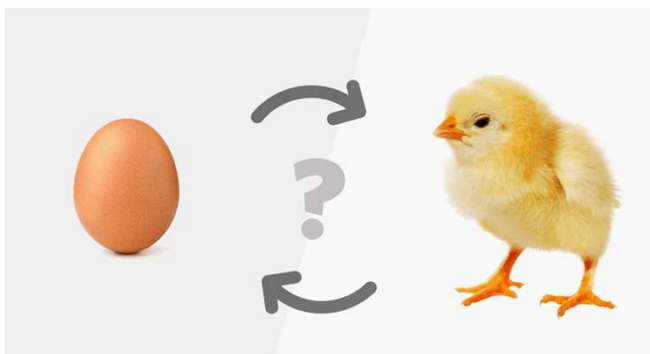
Advantages:

- Massive flexibility
- Advanced monitoring
- Greater power control/policing
- Privacy can be guaranteed
- Single XC

Disadvantages:

- Requires customer LTE
- Customer may require power control
- Requires greater knowledge

How much spectrum is required?

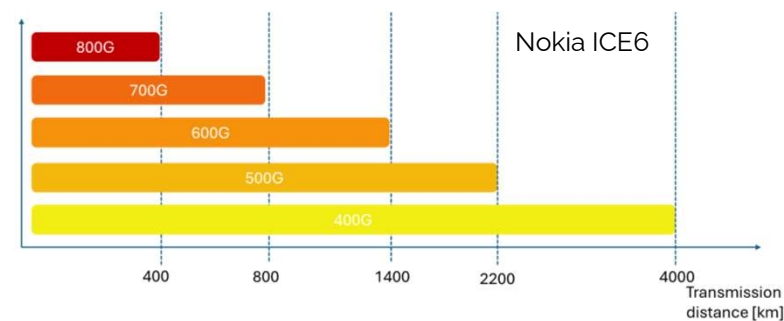


Factors to limit line rate

- Distance
- Fibre quality
- ROADM count
- Amplification (RAMAN vrs EDFA)
- Transponder generation

Vendor / customer discussion required

- How much capacity is required
=> how much spectrum is required
- Baselining/Acceptance criteria
- Change process (re-assignments, expansions/contractions)



What is MOFN?

Managed Optical Fiber Network

- Service Provider built dedicated fiber network provided as a managed service
- Aims to deliver carrier-grade bandwidth using dedicated fiber and DWDM technologies.
- Reduces operational complexity for the customer by handling:
 - **Procurement, deployment, configuration, and maintenance**
- Scalable capacity with the ability to increase bandwidth as business needs grow.

Why MOFN?



Organisational
agility & TTM



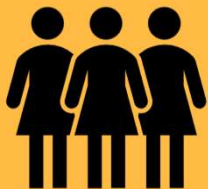
Network is built
to customer
specifications



No need to ramp up
operational engine in
region



Regulations



Lack of
Human
Capital



Secure 'air gapped'
private network

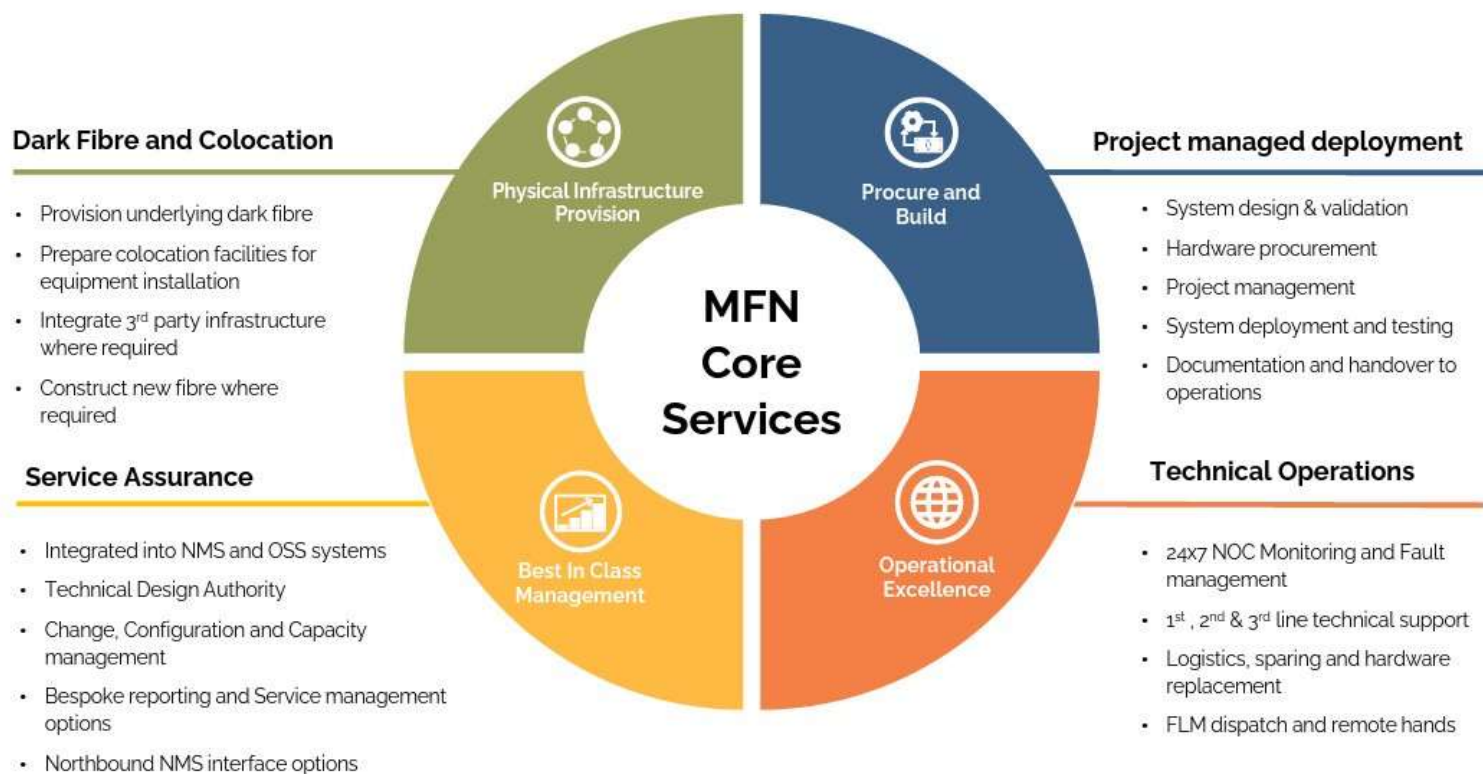


Lower cost
per bit



Fibre Tax Savings
(UK)

Standard offering



	Wavelength	Spectrum	MOFN	Dark Fibre
Vendor	<ul style="list-style-type: none"> • Manages fibre and ILA physical infrastructure • Owns & manages DWDM line system • Owns & manages transponder cards • Service activation 	<ul style="list-style-type: none"> • Manages fibre and ILA physical infrastructure • Owns & manages DWDM line system 	<ul style="list-style-type: none"> • Manages network at every level (physical, optical and electrical) • Network design, procurement I&C and testing • Spares and maintenance • Service activation 	Manages fibre and ILA physical infrastructure <ul style="list-style-type: none"> ▪ Rights of way ▪ Land, power, permits ▪ Monitoring ▪ Security & accesses ▪ Maintenance
Client	<ul style="list-style-type: none"> • Connect to demarcation point 	<ul style="list-style-type: none"> • Own & Manage transponders • Service activation 	<ul style="list-style-type: none"> • Connect to demarcation point 	<ul style="list-style-type: none"> • Manages network at optical and electrical level. • Network design, procurement I&C and testing • Spares and maintenance • Service activation



- **Lower bandwidth**
- **Higher cost/Gbit**
- **Plug and Play**
- **Minimal customer obligations**

- **Highest bandwidth**
- **Ownership economics**
- **Higher complexity**
- **Customer has full control**



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Thank you